

### THE NATIONAL DATABASE

# SHELTERLUV

### **Shelterluy API Instructions for Intake/Outcome** Database

Updated 4/1/2024

A few things to noted

Unique Approach: The API relies on your understanding of your organization's operations.

Custom Mapping: Customizable within your organization's portal to match each unique intake and outcome subtype to the correct SAC category. If your organization utilized the CSV file upload method for data entry, you may observe slight variations in counts compared to those transmitted by the API. In the CSV file upload, Shelterluv employed a standardized protocol (linked here) to map all organizational data to the SAC database. However, the new API offers the flexibility of custom mapping for your data.

Initial Opt-In: After the initial opt-in process, the API requires a day to pull all the data before the entire process can be completed.

Monthly Totals: On the 5th of each month, the portal tallies all previous month's intakes and outcomes into their assigned categories.

Daily Checks: The API conducts daily checks for new or modified information and updates accordingly. Please note that if modifications are made to historical data after your data is aggregated for the month, the API will not automatically adjust counts.

Species Focused: Currently, the Shelterluv API counts data only for dogs and cats, with other species to come in the near future.



### What data is collected and how is the data used?

Below is a list of fields collected from participants in this API. The API serves a dual purpose. First, it automates your monthly data entry process by aggregating all your intakes and outcomes for the month. Second, the aggregated data is used to enhance best practices and understand national trends.

Rest assured that this data will <u>not</u> be shared at any identifiable level. If you have any concerns about data usage, please refer to our Data Usage Agreement (linked here). SAC is committed to strictly adhering to this data use policy.

- age
- altered
- animal\_id
- attributes
- breed
- color
- date of birth
- description
- In foster
- intake type

- intake subtype
- name
- outcome type
- outcome subtype
- pattern
- sex
- size
- species
- status
- weight



To send your monthly intake and outcome data to Shelter Animals Count automatically each month, there are three parts of the opt in process to complete

- 1. Generate an API key in your Shelterluv Account
- 2. Opt-In on your Shelter Animals Count Portal
- 3. Map all of your organization's unique subtypes

\*If all parts are not completed the API will not work properly!

To get started use the instructions outlined pages 4 through 14!

nt Portal e subtypes



### Step 1: Login to Shelterluv account

#### Step 2: Select Configuration from the drop down menu

Shelt	terlu	V	• •	🤌 Animal 🛛 🔍 Pe	ople Sea	arch	v Q		Help	demo8304_m
										Users
		lf	Please you're ready for a l	e note: Information real Shelterluv acco	entered into ount, please	your free trial v click here to s	vill <b>not</b> transfer to ign up or reach o	a live account. . <mark>ut to us</mark> with an	y questions!	Configuration
Demo	201									Tasks
Democ										Record Manageme
ANIMALS	PEOPLE	PARTNE	RS TRANSACTIO	DNS						Analysis & Reports
15 Animals	5									
🗌 Intal	ce Pict	ure Speci	es Name	ID	Color	Breed	Sex	Status	Location	Application Mana
	~	1.000	DEMO8304-Stra	av-			Unknown			

#### Step 3: Select Uploads and Integrations and then My Organization's Website







#### <u>Step 4:</u> Scroll down to the API section and click Generate New Key

API (More Complicated, More Customizable)



<u>Step 5:</u> A pop up will appear and request that you give the API a description. Input Shelter **Animals Count and then click Generate.** 







#### <u>Step 6: Copy your new API Key, you will need this number in Step 10</u> *X* Your API key will be different than the value in the example

#### API (More Complicated, More Customizable)

API Key	Description				
9148308f-900d-4c72- 8329-49c3e814331e	Shelter Animals Count	Revoke			
Generate New Key					

#### Step 7: Log in to Shelter Animals Count Data Portal

https://data.shelteranimalscount.org/





#### Step 8: On profile drop-down, click Organization



#### Welcome, Test User!

Intake and Outcome Database (IOD)

#### **Step 9: Click Edit Organization**

### **Test Organization**





Community Services Database (CSD)



### <u>Step 10:</u> Near the bottom of the screen, complete the three fields for the API and click Update \* If this section is not complete, data will not be received for your organization!

Annual Intake of animals for 2023* 💿		
100		
	Auto Calculate	
Do you use any of the following software?*		
Shelterluv	~	← (
Our organization has opted-in to an API with the software company above to send Intake/Outco automatically each month	me data to SAC	
Yes	~	← (
Software Unique Identifier (for API use only)*		
6c25642a-8b3c-4f64-aa7a-be958f96bdac		┥

Identify "Shelterluv" as software company

Opt-in to the API with the software company by changing to "Yes"

Paste your Shelterluv API Key copied in Step 5



<u>Step 11:</u> Once you've completed Step 10, please allow the API approximately 24 hours to collect your organization's data. SAC will email you when your portal is ready to continue the setup process.



Once you have received the email that your portal is ready proceed to Step 12!



# <u>Step 12:</u> When you log back into your portal you'll discover a list of unique subtypes your organization has used in the past.

D	etails	Locations	Members	Coalitions	Export Data	Comparison Tableau	Analytics & Forecast	Data Entry Log	Sharing Permissions	API Mapping
	Intake	es				s	ubtypes			S
	Intak	e.Stray				W	/ithin Coalition			Str
	Intak	e.Stray				A	nimal Control Pickup			
	Intak	e.Transfer				o	utside Coalition			
	Intak	e.OwnerSurre	ender			Fi	inancial Issues / Can't aff	ord		
	Intak	e.OwnerSurre	ender			Lo	andlord / Housing Issues			
	Intak	e.Stray				C	utside Coalition			
	Intak	e.FeralWildlif	e			с	at (feral)			
	Outco	omes				S	Subtypes			S



Please keep in mind that your Intake and Outcome subtypes list may not be appear in alphabetical order.

In the example above, you can see two stray subtypes to map at the beginning of the list, but there is also a stray subtype to map near the bottom.

	Edit
AC Category	
ay at Large	
AC Category	
	Edit



<u>Step 13:</u> Click Edit and for each item in the list. Select the SAC intake or outcome category the item should be counted in. For guidance on choosing the right SAC Category, find instructions on page 12.

D	etails	Locations	Members	Coalitions	Export Data	Comparison Tableau	Analytics & Forecast	Data Entry Log	Sharing
	Intak	es				Subtypes			
	Intak	ke.Transfer				Within Coalitio	n		
	Intak	ke.OwnerSurre	ender			Allergies			
	Intak	ke.OwnerSurre	ender			Children afraid			
	Intak	ke.OwnerSurre	ender			Landlord / Hou	sing Issues		
	Intak	ke.OwnerSurre	ender			Abandoned			
	Intak	ke.OwnerSurre	ender			Too many anim	als to care for		
	Intak	ce.OwnerSurre	ender			landlord won't	let keep		

Permissions API Mapping	
	Cancel
SAC Category	
Transferred Undesignated	~
Relinquished by Owner	~
Choose Stray at Large Relinquished by Owner Owner Intended Euthanasia Transferred In State Transferred Out of State Transferred Internationally Transferred Undesignated Seized or Impounded Other Intakes Do not include	
Relinquished by Owner	~
Relinquished by Owner	~



### **Choosing the Right SAC Category**

**\*** For Intake.FosterReturn, Intake.Service, Outcome.Foster or Outcome.Service catgegories, always assign them to **Do Not Include**.

- Foster In or Out events are not considered intakes or outcomes because the animal legally remains the custody of the organization, even if they have left the building.
- Service In or Out events are not considered intakes or outcomes because they are typically associated with providing a service and there is no legal transfer of ownership.

#### **\*** For ALL other Intake/Outcome and subtype options refer to this guide that can be found by clicking the link below

https://www.shelteranimalscount.org/wpcontent/uploads/2022/07/SAC IntakeandOutcomeDatabase IOD 070522.pdf

**\*** For Intake.Transfer or Outcome.Transfer subtypes, you have the option to categorize them as "Transferred In State," "Transferred Out of State," or "Transferred Internationally." If the subtype covers transfers to multiple geographic areas, you can choose "Transfers **Undesignated.**"



OTHER OUTCOMES	ADULT	UP TO 5 MONTHS	AGE UNKNOWN	TOTAL	DEFINITIONS
Died in Care					Animals who die, unassisted, while sheltered or fostered.
Lost in Care					Animals outcome is unknown (escaped the shelter, outcome not recorded and unknown).
Shelter Euthanasia					All euthanasia other than that performed by the definition below as owner intended euthanasia.
Owner Intended Euthanasia					An Owner Intended Euthanasia is defined as a pet whose owner brought the pet to the shelter/community service clinic with the INTENT of requesting euthanasia due to a medical or behavior condition or the owner selects euthanasia as the best treatment option after consultation with a veterinarian. (See page 2)
TOTAL OTHER OUTCOMES					

#### INTAKE & OUTCOME DATABASETM: **COMPANION ANIMAL INTAKE & OUTCOME (VRS 1.2021)**

#### FOR ALL SPECIES

ADULT	UP TO 5 MONTHS		TOTAL	DEFINITIONS	
				Stated to be unowned or free-roaming.	
				Admitted by owner, including adoption returns. All returns should be tracked as owner relinquishment.	
				An Owner Intended Euthanasia is defined as a pet whose owner brought the pet to the shelter/community service clinic with the INTENT of requesting euthanasia due to a medical or behavior condition or the owner selects euthanasia as the best treatment option after consultation with a veterinarian. It is NOT defined as a euthanasia that takes place after an owner surrenders a pet WITHOUT the intent to euthanize and the shelter/rescue then determines the euthanasia outcome. (See page 2)	
				Admission from another agency within the same state, for adoption, large scale seizure support, etc.	
				Admission from another agency in a different state, for adoption, large scale seizure support, etc.	
				Admission from another agency outside the US, for adoption, large scale seizure support, etc.	
				Impounds for pets seized during cruelty cases or for protective custody. This does not include pets relinquished by their owners.	
				Pets born while in care and other types of admission not captured above.	
ADULT	UP TO 5 MONTHS	AGE UNKNOWN	TOTAL	DEFINITIONS	
				Final adoptions, having permanently left the agency's possession, including barn cat programs resulting in adoption. It does NOT include animals in foster care or 'trial' stays.	
				Stray or Owner Relinquished animals returned to their owner.	
				Transferred out of the agency's possession to another entity within the same state or territory.	
				Transferred out of the agency's possession to another entity in a different state or territory.	
				Transferred out of the agency's possession to another entity outside the US.	
				Animals included in intake, already altered or altered after intake, and returned to stray capture location to be released (often referred to as SNR). This is not TNR, see definitions.	
				Other types of live outcome not captured above.	



# <u>Step 14:</u> Once you have mapped all of your intake and outcome subtypes, click Save. Your intakes and outcomes will be counted based on these preferences.

Outcome.ReturnToOwner	Redemption / Returned to Owner	Return to Owner ~
Outcome.UnassistedDeathInCustody	null	Died in Care ~
Outcome.Euthanasia	null	Shelter Euthanasia ~
Outcome.FeralWildlife	Released to Feral Colony	Return to field ~
Outcome.Euthanasia	Medical/Unhealthy/Untreatable	Shelter Euthanasia ~

For larger organizations or organizations with many unique subtypes, it may take a few minutes for your choices to save. During that time you will see the save button display as "Mapping..."

Parasites: Scabies Shelter Euthanasia Mapping Cancer	Illness	Died in Care	~
Mapping Cance	Parasites: Scabies	Shelter Euthanasia	~
			Mapping Cancel



### <u>Step 15:</u> After saving, check the list to confirm that all of your choices have saved and that you have mapped every item in the list. None of the lines should appear as "--" or "--Choose--"

SAC Category	SAC Category
	Choose

If your organization introduces a new subtype or utilizes a subtype that hasn't been used for more than a year, you must log in again and link it to its appropriate SAC category. Otherwise, those animals will not be included in the count.

Step 16: Never manually enter data *ever again*.



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# Reminders Regarding the API

- You MUST complete the instructions for generating an API key and updating your SAC organization profile, AND map all of your subtypes for the API to correctly send data. • Monthly data will automatically upload to your data portal on the 5th of each month for the prior
- month (i.e. on August 1, July data will be uploaded).
  - We recommend you confirm that the data came through correctly during the first month by viewing the data in your SAC portal.
- If changes to the data are made after the data is sent, counts won't be updated • Feel free to log in anytime to adjust your mapping choices. It's important to note that any changes you make will only impact counts moving forward; previous counts will remain unchanged.
- You will still have the ability to make changes to the data by either uploading a CSV file or manually editing the data.
- You can opt-out of the API at any time by revoking the API key in your Shelterluv account



# For help email us!



# info@shelteranimalscount.org



